

Tabled

RESOLUTION #10-0719-03

**Approve BWC Pool Group Rating Program Renewal**

**WHEREAS**, Liberty Township is an established member of the Ohio Township Association BWC Pool Group Rating Program, and

**WHEREAS**, the program is up for renewal the membership and the service provides significant savings to the Township, and

**WHEREAS**, staff is recommending that the participation be continued for the January 1, 2011 rating year,

**NOW, THEREFORE BE IT RESOLVED BY THE BOARD OF TRUSTEES OF LIBERTY TOWNSHIP, DELAWARE COUNTY, OHIO** agrees to the terms of the attached BWC Pool Group Rating Program and authorizes the Township Administrator to take any and all action to continue or renew the Agreement for 2010 including the administrative fee for services through Avizent / Frank Gates to continue to receive the estimated savings of \$14,010 per year.

This Resolution shall be in force and become effective immediately upon its execution.

Motion made by \_\_\_\_\_ and seconded by \_\_\_\_\_.

Vote: \_\_\_\_\_ Ms. Carducci \_\_\_\_\_ Mr. Mann \_\_\_\_\_ Mr. Sybert

\_\_\_\_\_  
Date

\_\_\_\_\_  
Robert Mann, Trustee

\_\_\_\_\_  
Curtis J. Sybert, Trustee

CERTIFIED BY:

\_\_\_\_\_  
Mary Carducci, Trustee

\_\_\_\_\_  
Mark S. Gerber, Fiscal Officer

# OHIO TOWNSHIP ASSOCIATION

## Workers' Compensation Group Rating Savings Plan Projection For the Rate Year Beginning January 1, 2011

**LIBERTY TOWNSHIP / DELAWARE COUNTY**

Policy Number: 32120904

Projected Savings: \$29,468

### I. Calculation of Individual Experience Modification (EM%)

Modified Losses (TML)	Limited Losses (TLL)	=	Difference	Difference/TLL	X	Credibility %	=	TM%	+ 1	=	EM%
\$59,010	\$115,911		-\$56,901	-0.4909		31%		-15			.85

### II. Calculation of Premium Savings (41% Group = 35% Discount after Break Even Factor) \*

NCCI Manual	Base Rate	Individual		Group		Annual Payroll	Merit Rate & Assmts	Premium**	Individual		Group		Savings
		EM%	Merit Rate	EM%	Merit Rate				Merit Rate & Assmts	Premium**			
9433	0.0302	0.85	0.0257	0.59	0.0196	\$4,389,099	0.028916	\$126,915	0.022202	\$97,447	\$29,468		
							\$4,389,099		\$126,915	\$97,447	\$29,468		

\*\* BWC Minimum Annual Premium Payment is \$100



Instructions

- Please print or type.
- Please return completed statement to the attention of the sponsoring organization you are joining.
- If you have any group-experience-rating questions call BWC at 614-466-6773.

BWC USE ONLY	
Application effective with policy year beginning	

NOTE: The employer programs unit group underwriters must review and approve this application before it becomes effective.

Employer name LIBERTY TOWNSHIP / DELAWARE COUNTY		Telephone number (740) 938-2007	BWC policy number 32120904
Address 10104 BREWSTER LANE STE 125	City POWELL	State OH	9-digit ZIP code 43065

**Group-Experience-Rating Program Enrollment**

I agree to comply with BWC's group-experience rating program rules (Ohio Administrative Code Rules 4123-17-61 through 4123-17-68). I understand that my participation in the group-experience-rating program is contingent on such compliance. This form supersedes any previously filed AC-26.

I understand that only a BWC group-experience-rating program certified sponsor can offer membership into the program. I also understand that if the sponsoring organization listed below, is not certified, this application is null and void.

I am a member of the OHIO TOWNSHIP ASSOCIATION sponsoring organization and would like to be included in the group named 04-0003 that they sponsor for the policy year beginning January 1, 2011 and each succeeding policy year until rescinded by the timely filing within the preceding policy year of another AC-26, or until the group administrator does not include my company on the employer roster for group-experience-rating. I understand that the employer roster submitted by the group administrator will be the final, official determination of the group in which I will or will not participate. Submission of this form does not guarantee participation.

I understand that the organization's representative The Frank Gates Service Company (currently, as determined by the sponsoring organization) is the only representative I may have in risk-related matters while I remain a member of the group. I also understand that the representative for the group-experience-rating program will continue as my individual representative in the event that I no longer participate in the group-experience-rating program. At the time I am no longer a member of the program, I understand that I must file a Permanent Authorization (AC-2) to cancel or change individual representation.

I am associated with the sponsoring organization through an affiliate sponsoring organization

Yes  No

\_\_\_\_\_ If yes, name of affiliate sponsor \_\_\_\_\_ Affiliate sponsor policy number

**Certification**

\_\_\_\_\_ certifies that he/she is the \_\_\_\_\_ of \_\_\_\_\_  
 (Officer name) (Title)  
 LIBERTY TOWNSHIP / DELAWARE COUNTY, the employer referred to above, and  
 (Employer name)

that all of the information is true to the best of his/her knowledge, information, and belief, after careful investigation.

\_\_\_\_\_ (OFFICER SIGNATURE) \_\_\_\_\_ (DATE)



Mailing Address:  
PO Box 182364  
Columbus, OH 43218-2364

Tel: 614-793-8000  
Fax: 614-932-8233  
Web: frankgates.com

**INVOICE**


DAVID ANDERSON  
LIBERTY TOWNSHIP / DELAWARE COUNTY  
10104 BREWSTER LANE STE 125  
POWELL OH 43065

July 8, 2010  
Policy #: 32120904  
Group #: 04-0003  
Invoice #: FG32120904-11

Please provide your email address for future correspondence:

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Group Rating Fee payable to Frank Gates/Avizent for services beginning July 1, 2011: \$14,010

Payment Information		
<input type="checkbox"/> Check Enclosed	<input type="checkbox"/> <b>VISA</b>	<input type="checkbox"/> 
Credit Card Number	<hr/>	
Expiration Date	<hr/>	
Amount to be Charged	<hr/>	
Billing Address and Zip Code of Card	<hr/>	
Authorized Signature	<hr/>	

If you would prefer to pay by credit card over the phone please contact Marcia Dennis at 614-793-5419 or by fax at 614-932-8233.

Please remit payment by 8/13/2010.



# OHIO TOWNSHIP ASSOCIATION

MATTHEW J. DETEMPLE, Executive Director  
HEIDI M. FOUGHT, Director of Governmental Affairs  
6500 Taylor Road · Blacklick, OH 43004  
Phone: (614) 863-0045 Fax: (614) 863-9751  
www.ohiotownships.org

June, 2010

## OTA MEMBER ADVISORY OTA/Frank Gates Group Rating Program

Dear Ohio Township Association Member,

The Ohio Township Association is pleased to invite you to participate in the January 1, 2011 OTA/Frank Gates Group Rating Program. Following are a few facts regarding the OTA Group Rating Program that I would like to share:

- The Ohio Township Association/Frank Gates Group Rating Program has saved townships more than **\$150 Million** in workers' compensation premiums since the Program's inception in the early 1990s.
- No other Association has ever formed or filed a group rating program for townships.
- The OTA/Frank Gates Group Rating Plan is the only group rating program authorized by the OTA and Frank Gates is OTA's only recommended TPA.

As the BWC continues to make changes to rating programs that are available, the Ohio Township Association and Frank Gates have teamed up to offer townships significant savings opportunities through both the Group Rating Program and the new Group Retrospective Rating Program. OTA and Frank Gates jointly explore all of the options that are available to townships and work to provide you with the best service and savings alternatives.

By staying loyal to the OTA and joining the OTA/Frank Gates Group Rating Program for 2011 you support the association's mission while receiving the highest premium discounts with no additional membership dues. Thank you for your consideration in ensuring all townships succeed together.

Feel free to contact me directly with any questions.

Sincerely,

Matt DeTemple  
Executive Director